

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002

Telephone: 33001112, 30179888, 30179899, Fax: 011-23739475

Corporate Identity Number: L67120DL1947PLC116830

Website: www.bengalassam.com E Mail ID: dswain@jkmall.com

Ms. Chitra Sekhar (DCS-CRD)
BSE Limited
25th Floor, P.J. Towers
Dalal Street
Mumbai – 400 001
Scrip Code – 533095
Fax No. 022-22722037/39/41/61
22723121 & 3719

BACL/SE/CL 35/2014

10th October 2014

Dear Sir/ Madam,

Re: **Clause 35 – Shareholding Pattern as on 30.09.2014**

Pursuant to the Clause 35 of the Listing Agreement, we send herewith Shareholding Pattern of the Equity Shares of the Company in the prescribed format for the quarter ended 30th September' 2014.

Thanking you,

Yours faithfully,
For Bengal & Assam Company Limited


(Dillip Swain)
Company Secretary

Encl: As above

CC:

1. National Securities Depository Limited
4th Floor, 'A' Wing, Trade World
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013
2. Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers, 17th Floor
Dalal Street, Fort,
Mumbai–400 001



Introductory sub-table (I)(a)

Name of the Company: Bengal & Assam Company Limited		
Script Code, Name of the scrip, class of security: 533095, Equity Shares		
Quarter ended: 30th September 2014		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		
Held by public		
NOT APPLICABLE		
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		
Held by public		
NOT APPLICABLE		
Warrants:-	No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		
Held by public		
NOT APPLICABLE		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		
No. of Equity Shares: 86,83,553 (in Rupees): 8,68,35,530		100



Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	Total number of shares held	Total number of shares held		
(B)	Public shareholding							
1	Institutions						NA	
(a)	Mutual Funds/UTI	13	1,111	1,000	0.01	0.01	NA	
(b)	Financial Institutions/Banks	19	795	108	0.01	0.01	NA	
(c)	Central Government/State Government(s)							
(d)	Venture Capital Funds	2	37,285	37,285	0.43	0.43		
(e)	Insurance Companies	6	3,53,627	3,53,453	4.07	4.07		
(f)	Foreign Institutional Investors	3	22,058	22,058	0.25	0.25		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	43	4,14,876	4,13,904	4.77	4.77	NA	
B.2	Non-institutions							
(a)	Bodies Corporate	587	6,27,935	5,84,976	7.23	7.23	NA	
(b)	Individuals							
1	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	33,090	5,13,163	4,07,938	5.91	5.91		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	4,73,128	4,73,128	5.45	5.45		
(c)	Qualified Foreign Investor							
(d)	Director	1	236	236	0.00	0.00		
(d-i)	NRI/OCBs	397	2,14,448	2,13,721	2.47	2.47		
(d-ii)	Custodian/Custodian of Enemy Property	17	1,297	34	0.02	0.02		
(d-iii)	Trust	7	2,09,617	2,09,609	2.41	2.41		
	Sub-Total (B)(2)	34,109	20,59,284	18,89,642	23.49	23.49		
(B)	Total Public Shareholding (B)-	34,152	24,54,160	23,03,546	28.26	28.26	NA	
	TOTAL (A)+(B)	34,178	86,83,553	85,32,939	100.00	100.00	NA	
(C)	Shares held by Custodians and agents which Depository Receipts have been issued						NA	
1	Promoter and Promoter Group						NA	
2	Public						NA	
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	34,178	86,83,553	85,32,939	100.00	100.00		



(D0) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the Shareholder	Details of Shares held		Exempted shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No. Exempted shares (%)	As a % of grand total (A)+(B)+(C) of sub-class (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.										
A	Promoter									
1	Hari Shankar Singhania (Since deceased)*	26,95,500*	31.04	-	-	-	-	-	-	31.04
B	Promoter Group									
2	Florence Investech Ltd.	6,46,811	7.45	-	-	-	-	-	-	7.45
3	Jugglal Kamalapat Udyog Ltd.	66,362	0.76	-	-	-	-	-	-	0.76
4	Accurate Finman Services Ltd.	59,931	0.69	-	-	-	-	-	-	0.69
5	Nav Bharat Vanija Ltd.	58,487	0.67	-	-	-	-	-	-	0.67
6	Pranav Investment (M.P.) Company Ltd.	16,008	0.18	-	-	-	-	-	-	0.18
7	JK Credit & Finance Ltd.	14,705	0.17	-	-	-	-	-	-	0.17
8	JK Tyre & Industries Ltd.	11,641	0.13	-	-	-	-	-	-	0.13
9	Param Shubham Vanija Ltd.	1,422	0.02	-	-	-	-	-	-	0.02
10	Sago Trading Ltd.	3	0.00	-	-	-	-	-	-	0.00
11	Bharat Hari Singhania**	1,89,609**	2.18	-	-	-	-	-	-	2.18
12	Dr. Raghnupat Singhania	8,69,776	10.02	-	-	-	-	-	-	10.02
13	Vivita Singhania	68,727	0.79	-	-	-	-	-	-	0.79
14	Anshuman Singhania	11,848	0.14	-	-	-	-	-	-	0.14
15	Harsh Patil Singhania	12,528	0.14	-	-	-	-	-	-	0.14

*Includes 18,57,619 (21.39%) shares on A/c of M/s Yashodhan Enterprises (Formerly Habras International). Pursuant to the Probate granted by Hon'ble High Court of Bombay, these shares standing registered in the Name of Shri Hari Shankar Singhania (since deceased) stood temporarily vested with the executors to the estate of Late Shri Hari Shankar Singhania, namely, Shri Bharat Hari Singhania, Dr. Raghnupat Singhania and Shri Harsh Patil Singhania, pending allocation thereof to the respective beneficiaries/individuals, in terms of the Will of Late Shri Hari Shankar Singhania/Probate granted by the High Court of Bombay, as aforesaid.

** Includes 997 (0.01%) shares on A/c of M/s Yashodhan Enterprises (Formerly Habras International)



Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (M)/(M+N)*100	As a % of grand total (A)+(B)+(C) of sub-clause (B)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class				
16	Mamta Singhania	428	0.00	-	-	-	-	-	-	-	-	-	0.00	
17	Sharda Singhania	1031	0.01	-	-	-	-	-	-	-	-	-	0.01	
18	Shrivas Singhania	11,231	0.14	-	-	-	-	-	-	-	-	-	0.14	
19	Sunanda Singhania	8415	0.10	-	-	-	-	-	-	-	-	-	0.10	
20	Swati Singhania	428	0.00	-	-	-	-	-	-	-	-	-	0.00	
21	Vikramjeet Singhania	15,135	0.17	-	-	-	-	-	-	-	-	-	0.17	
22	Ashwani Singhania Kara of Shripati Singhania (HUF)	7,86,704	9.07	-	-	-	-	-	-	-	-	-	9.07	
23	Bharat Hari Singhania (HUF)	1,53,791	1.77	-	-	-	-	-	-	-	-	-	1.77	
24	Harsh Pari Singhania (HUF)	2,61,519	3.02	-	-	-	-	-	-	-	-	-	3.02	
25	Rajhanshi Singhania (HUF)	5,846	0.07	-	-	-	-	-	-	-	-	-	0.07	
26	Vikramjeet Singhania (HUF)	2,61,487	3.01	-	-	-	-	-	-	-	-	-	3.01	
27	J.K. Fenber (India) Ltd. [formerly Fenner (India) Ltd.]	-	-	-	-	-	-	-	-	-	-	-	-	
28	BMR Investments Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
29	JK Agri Genetics Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
30	JK Lalshahi Cement Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
31	Southern Spinners and Processors Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
32	Modern Cotton Yarn Spinners Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
33	Hansdeep Industries and Trading Company Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
34	Bhopal Udyog Limited	-	-	-	-	-	-	-	-	-	-	-	-	
35	Dwaraksh Energy Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	
36	LVP Foods Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-	-	



Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No. As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause D(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
37	Umang Dairies Ltd.									
38	JK Paper Ltd.									
39	M/s Yashodhan Enterprises (Formerly Hectors International)									
40	M/s Jaggital Kamripat Lakshimpal									
	TOTAL	62,29,393	71.74							71.74

(*) The term "encumberance" has the same meaning as assigned to it in regulation 26(3) of the SAST Regulations, 2011

Note: Sr. No. 27 to 40 are part of the Promoter Group and their names were disclosed as such pursuant to Regulation 31(e)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 1997 in the Annual Reports of the Company, last being for the Financial Year ended 31st March 2011; before the modification of the SEBI Takeover Code in October 2011. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code 2011.



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of held the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	2,70,460	3.11	-	-	-	-	3.11
2	Asfok Kumar Kuma [Trustee for J.K. Fenner (India) Ltd. formerly Fenner (India) Ltd.]	2,09,589	2.41	-	-	-	-	2.41
3	Edgefield Securities Limited	2,03,039	2.34	-	-	-	-	2.34
	TOTAL	6,83,088	7.86	-	-	-	-	7.86

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NOT APPLICABLE								



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Promoter/ Promoter Group/ Public
NOT APPLICABLE				
51,54,265 Equity Shares were Locked-in upto 31.08.2012				

(D)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above
NOT APPLICABLE				



(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
NOT APPLICABLE				

(11)(a)

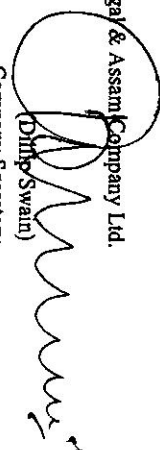
Statement showing the voting pattern of shareholders. If more than one class of shares/securities is issued by the Issuer

(Give description of voting rights for each class of security)

- Class X:
- Class Y:
- Class Z:

The Company has only one class of Shares i.e. Equity Shares. Hence this part is not applicable to the Company.



For Bengal & Assam Company Ltd.

 (Dhruv Swain)
 Company Secretary